



***Community  
Development  
Block Grant  
(CDBG)***

***Program Year 2023  
CAPER Review***

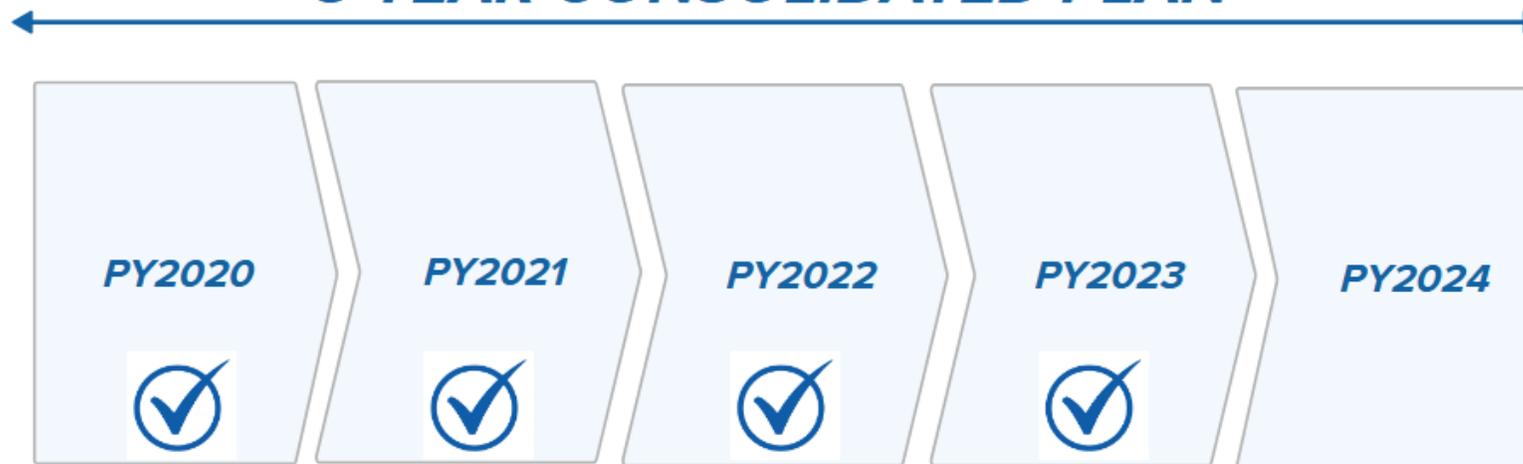
***Consolidated Annual Performance and Evaluation Report***

***October 1, 2023 - September 31, 2024***



# PY2023 CAPER - Background

## 5 YEAR CONSOLIDATED PLAN



**Each Program Year (PY) operates October 1 - September 30**

-Begins with Annual Action Plan: Summary of Resources, Activities and Actions to outline allocated funding. Identifies Goals and Objectives (Priority Needs) to certify consistency with Consolidated Plan.

-Concludes with CAPER Report: This report is used to evaluate federally funded activities and document accomplishments to both HUD and the local community



# PY2023 CAPER - Background

## MUST BE HUD ELIGIBLE AND MEET A NATIONAL OBJECTIVE:

- Benefit low/moderate income persons or area
- Meet an urgent need
- Aid in the prevention or elimination of slum/blight

## ACTIVITIES APPROVED FOR FUNDING:

- 3 - Public Services *(15% cap allowed)*
- 4 - Public Facilities
- 1 - Set Aside/Infrastructure
- 1 - Microenterprise
- Administration *(20% cap allowed)*

CITY OF JOLIET HUD PY23 ALLOCATION: **\$899,018**



# PY2023 CAPER Review

## PUBLIC SERVICE PROJECT ALLOCATIONS

ORGANIZATION	PROJECT	ALLOCATION
CASA of River Valley	Attorney Guardian Ad Litem	\$ 24,852.70
Joliet Fire Department	Street Outreach Social Worker	100,000.00
Senior Snow Removal	Snow Removal Services	<u>10,000.00</u>
		<b>\$ 134,852.70</b> (15%)



Income Limit	1	2	3	4	5
<b>Extremely Low 30% AMI</b>	23,600	26,950	30,300	33,650	36,350
<b>Low 50%</b>	39,250	44,850	50,450	56,050	60,550
<b>Moderate 80%</b>	62,800	71,800	80,750	89,700	96,900

Services Provided to LMI - Low to Moderate Income Residents/Households



# PY2023 CAPER Review

## PUBLIC SERVICE ACTIVITIES OVERVIEW

### CASA of River Valley

\$24,866.00  
COMPLETED

Attorney Guardian Ad Litem Project: Providing Child advocacy services to abused/neglected children with families involved in active legal or criminal cases.

*Assisted: 181 LMI & Presumed Benefit Residents Clients*



### Street Outreach Social Worker

\$42,424.68  
OPEN

Housing Counseling Project: Providing HUD approved counseling, pre-purchase, and foreclosure prevention services.

*Assisted to date: 1,283 LMI Residents*



### Senior Snow Removal

\$30,875.00  
OPEN

Snow Removal Project: Prior year funds were combined with PY23 allocation. Providing increased accessibility and safety of senior aged & disabled residents throughout the winter season with snow removal services.

*Assisted: 333 LMI & Presumed Benefit Residents*



*\*This activity had funding remaining from prior years, resulting in a higher budget than what was allocated for in PY23*



# PY2023 CAPER Review

## PUBLIC FACILITY PROJECT ALLOCATIONS

ORGANIZATION	PROJECT	REQUESTED
Catholic Charities	Men's Dorm Bathrooms	\$ 195,000.00
Spanish Community Center	ADA Accessibility	63,160.00
Will-Grundy Medical Clinic	HVAC/Remodel	52,000.00
United Cerebral Palsy	Parking Lot Improvements	70,000.00
Set Aside/Infrastructure	TBD	<u>129,005.30</u>
		<b>\$ 509,165.30</b>



Each facility falls within CDBG area or serves qualifying population



# PY2023 CAPER Review

## PUBLIC FACILITY ACTIVITIES OVERVIEW

Catholic Charities	Spanish Community Center	Will-Grundy Medical Clinic	United Cerebral Palsy
\$193,114.30 COMPLETED	\$0 OPEN	\$46,357.00 COMPLETED	\$68,411.00 COMPLETED
Men's Bathroom Project: Full renovation of countertops, sinks, utility sink, stalls, floor and ventilation system.	ADA Accessibility Project: Installation of a vertical lift, creating accessibility for all their programs/services.	HVAC Purchase and Installation: To support health & safety, and improve overall air quality of facility.	Parking Lot Improvements: Full restoration of an existing lot that fell into disrepair. Previous conditions posed safety risks to UCP clients.
<i>Assisted: 527 LMI Residents</i>	<i>Estimated: 5,000 LMI Residents</i>	<i>Assisted: 1,117 LMI Residents</i>	<i>Assisted: 218 LMI Residents</i>



3 PROJECTS WERE COMPLETED UNDER BUDGET - \$9,117.70 WILL BE REPROGRAMMED TO FUTURE PROJECTS



# PY2023 CAPER Review

## MICROENTERPRISE, INFRASTRUCTURE & ADMIN ACTIVITIES

### Latino Economic Development Assoc.

\$33,757.21  
OPEN

Business Assistance Project - Providing technical assistance in both English and Spanish to local entrepreneurs / microenterprise business owners.

*Assisted to Date: 113 LMI Residents*



### Infrastructure

\$650,152.00  
COMPLETED

Prior year funds and reprogrammed dollars were combined with PY23 Set Aside to complete the Bicentennial Bluffs sewer and water repairs.

*Assisted: 3,630 LMA Residents*



### City of Joliet

\$0 - Still expending admin funds from previous year  
OPEN

Administration - Activity delivery costs / Program administration costs for planning, general management, oversight, coordination and implementation of CDBG.



*\*This activity had funding remaining from prior years, resulting in a higher budget than what was allocated for in PY23*

The logo of the City of Joliet, Illinois, is circular with a blue border. It features a central map of Illinois with a red star over Joliet. The text "CITY OF JOLIET, ILLINOIS" is at the top and "CROSSROADS OF MID-AMERICA" is at the bottom. There are small icons of a bridge, a ship, and a building around the map.

# PY2023 CAPER Review

## NOTABLE SUCCESSES

- This was the fourth year of the five-year Consolidated Plan. The City continues to make progress on all prioritized objectives.
- Fourteen (14) CDBG funded projects completed during PY23, including 5 current and 9 outstanding from previous years. This also included 2 long awaited infrastructure projects (Parks Roadway and Bicentennial Bluffs).
- Strides towards Increasing Economic Opportunities: 113 businesses assisted through LEDA in 1<sup>st</sup> five months of data reported.
- Met the required timeliness test for the first time in 3 years, while expending set-to-expire funds as far back as 2016. ***\$2,275,882.81 Spent and Reimbursed by HUD***



# PY2023 CAPER Review

## NOTABLE SUCCESSES (BENEFICIARY DATA)

**CDBG and CDBG-CV Sum of Actual Accomplishments by Activity Group and Accomplishment Type**

<u>Activity Group</u>	<u>Matrix Code</u>	<u>Accomplishment Type</u>	<u>Open Count</u>	<u>Completed Count</u>	<u>Program Year Totals</u>
<u>Economic Development</u>	Micro-Enterprise Assistance (18C)	Persons	0	75	75
		Business	113	0	113
	<b>Total Economic Development</b>		<b>113</b>	<b>75</b>	<b>188</b>
<u>Housing</u>	Rehab; Single-Unit Residential (14A)	Housing Units	0	8	8
		<b>Total Housing</b>	<b>0</b>	<b>8</b>	<b>8</b>
<u>Public Facilities and Improvements</u>	Facility for Persons with Disabilities (03B)	Public Facilities	0	1,352	1,352
	Neighborhood Facilities (03E)	Public Facilities	0	24,122	24,122
	Water/Sewer Improvements (03J)	Persons	0	3,630	3,630
	Street Improvements (03K)	Persons	0	2,520	2,520
	Health Facilities (03P)	Public Facilities	0	1,117	1,117
	Facilities for AIDS Patients (not operating costs) (03S)	Public Facilities	0	0	0
	<b>Total Public Facilities and Improvements</b>		<b>0</b>	<b>32,741</b>	<b>32,741</b>
<u>Public Services</u>	Senior Services (05A)	Persons	606	0	606
	Youth Services (05D)	Persons	0	1,194	1,194
	Mental Health Services (05O)	Persons	3,496	0	3,496
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	Persons	1,283	0	1,283
	<b>Total Public Services</b>		<b>5,385</b>	<b>1,194</b>	<b>6,579</b>
<b>Grand Total</b>			<b>5,498</b>	<b>34,018</b>	<b>39,516</b>



# PY2023 CAPER Review

## NOTABLE SUCCESSES (BENEFICIARY DATA)

CDBG and CDBG-CV Beneficiaries by Racial / Ethnic Category

<u>Housing-Non Housing</u>	<u>Race</u>	<u>Total Persons</u>	<u>Total Hispanic Persons</u>	<u>Total Households</u>	<u>Total Hispanic Households</u>
Housing	<u>White</u>	0	0	4	1
	<u>Black/African American</u>	0	0	2	0
	<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>6</b>	<b>1</b>
Non Housing	<u>White</u>	6,079	2,893	0	0
	<u>Black/African American</u>	3,817	180	0	0
	<u>Asian</u>	147	0	0	0
	<u>American Indian/Alaskan Native</u>	23	6	0	0
	<u>Native Hawaiian/Other Pacific Islander</u>	7	0	0	0
	<u>Asian &amp; White</u>	1	0	0	0
	<u>Black/African American &amp; White</u>	59	8	0	0
	<u>Amer. Indian/Alaskan Native &amp; Black/African Amer.</u>	3	0	0	0
	<u>Other multi-racial</u>	4,052	524	0	0
		<b>Total Non Housing</b>	<b>14,188</b>	<b>3,611</b>	<b>0</b>
Grand Total	<u>White</u>	6,079	2,893	4	1
	<u>Black/African American</u>	3,817	180	2	0
	<u>Asian</u>	147	0	0	0
	<u>American Indian/Alaskan Native</u>	23	6	0	0
	<u>Native Hawaiian/Other Pacific Islander</u>	7	0	0	0
	<u>Asian &amp; White</u>	1	0	0	0
	<u>Black/African American &amp; White</u>	59	8	0	0
	<u>Amer. Indian/Alaskan Native &amp; Black/African Amer.</u>	3	0	0	0
	<u>Other multi-racial</u>	4,052	524	0	0
		<b>Total Grand Total</b>	<b>14,188</b>	<b>3,611</b>	<b>6</b>



# PY2023 CAPER Review

## NOTABLE SUCCESSES (BENEFICIARY DATA)

CDBG and CDBG-CV Beneficiaries by Income Category ([Click here to view activities](#))

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	0	0	0
	Low (>30% and <=50%)	4	0	0
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	4	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	4	0	0
Non Housing	Extremely Low (<=30%)	0	0	7,989
	Low (>30% and <=50%)	0	0	2,551
	Mod (>50% and <=80%)	0	0	3,153
	Total Low-Mod	0	0	13,693
	Non Low-Mod (>80%)	0	0	138
	Total Beneficiaries	0	0	13,831



# *PY2023 CAPER Review*

## **ANTICIPATED TIMELINE**

### *HUD SUBMISSION*

